

Three Crowns Park Confidential Data Application

Date _____ Apt # _____ Type of Apt. _____ Telephone # _____

Applicant's Name _____ Social Security # _____ Birth Date _____

Address _____ City _____ State _____ Zip Code _____

Marital Status: S _____ M _____ W _____ Second Person _____

Social Security # _____ Birth Date _____ Relationship _____

FINANCIAL DATA		MONTHLY INCOME		
		<u>Applicant:</u>		<u>Second Person:</u>
ASSETS:				
1. Residence	\$	10. Social Security	\$	\$
2. Savings	\$	11. Pension & Retirement*	\$	\$
3. CD's	\$	12. Annuities	\$	\$
4. Mutual Funds	\$	13. Dividends & Interest	\$	\$
5. Stocks	\$	14. Other	\$	\$
6. Bonds	\$	Long Term Care Insurance (Yes or No)		
7. Entrance Fee Deposit	\$	Benefit Period (Years)		
8. Other Real Estate	\$	Elimination Period (Days)		
9. Other	\$	Maximum Coverage	\$	\$
		Assisted Living Amount/Day	\$	\$
		Skilled Nursing Amount/Day	\$	\$
		Special Care Amount/Day	\$	\$
		What occurs at death of spouse? <input type="checkbox"/> Pension ceases <input type="checkbox"/> Pension reduces _____% <input type="checkbox"/> No change		
		* Does the Pension amount increase with inflation? If so, describe		
LIABILITIES				
Mortgage	\$			
Other Debts	\$			
Notes on items 1-14: _____ _____ _____ _____				

Entrance Fee Amount \$ _____ Amount Paid \$ _____ Balance Due \$ _____

I HEREBY DECLARE THAT ALL STATEMENTS MADE HEREIN ARE TRUE AND COMPLETE ACCORDING TO MY BEST KNOWLEDGE AND BELIEF. IN WITNESS WHEREOF I HAVE SET MY HAND TO THIS APPLICATION THIS ____ DAY OF _____ 20____.

Applicant

Witness

Applicant

Witness

Three Crowns Park respects your right to privacy and safeguards the confidential personal information you provide us in this Application. Except as set forth below, Three Crowns Park will not disclose any confidential personal information it gathers from you. We may release such personal information to third parties to comply with valid legal requirements such as a law, regulation, or court order; or in special cases, such as for your own health, benefit or welfare. In the event that we are legally compelled to disclose such personal information to a third party, we will notify you unless doing so would violate the law or court order. Under no circumstances do we sell confidential personal information to third parties for marketing purposes.

Three Crowns Park may disclose confidential personal information to our affiliates and agents. Any such personal information provided to our affiliates and agents will be treated by those affiliates and agents in the same confidential manner as set forth above.

For Office Use Only: Application Date: _____ Fee Rec'd: _____ By: _____